American Bank
New Account Opening Form

Primary Owner First Name Middle Initial Last Name

Primary Owner Social Security #: _____

Joint Owner First Name Middle Initial Last Name

Joint Owner Social Security #: _____

What type of account would you like to open (**please circle all that apply**):

Checking Savings Money Market Certificate IRA/HSA

Are you currently an American Bank customer?

_____ Yes, please skip to section 3

_____ No, please begin with section 1

Section 1: Primary Owner's Personal Information

If the address provided is not the address on your Photo ID, then you will need a bill or statement that was mailed to this address.

Street Address City State Zip

Phone Email Address Passcode

Date of Birth Are you a US Citizen? _____ Yes _____ No

Driver's License # Issue Date Expiration Date State Issued By

Occupation/type of work Employer If retired, what are you retired from?

Section 2: Joint Owner's Personal Information

If the address provided is not the address on your Photo ID, then you will need a bill or statement that was mailed to this address.

Street Address City State Zip

Phone Email Address Passcode

Date of Birth Are you a US Citizen? _____ Yes _____ No

Driver's License # Issue Date Expiration Date State Issued By

Occupation/type of work Employer If retired, what are you retired from?

Section 3: Account Services

Will either account owner use the following services? Please circle Yes or No.

Make deposits or withdrawals of cash greater than $5,000 per month?	Yes	No
Purchase cashier's checks or money orders?	Yes	No
Send or receive direct deposit items from within the US?	Yes	No
Send or receive direct deposit items from outside the US?	Yes	No
Send or receive wire transfers from within the US once a year or more?	Yes	No
Send or receive wire transfers from outside the US once a year or more?	Yes	No
Do you currently have an account at another bank?	Yes	No

Section 4: Debit Card

Would you like to order a debit card for your account?

_____ Yes - Primary Owner _____ Yes - Joint Owner

_____ No, skip to section 5

_____ I would like to sign up for text alerts (to be used when potential fraud is detected)

Section 5: Checks

Would you like to order checks for your account?

_____ Yes, complete section below

_____ No, skip to section 6

Information to put on checks:

_____ Name

_____ Address

_____ Phone Number

_____ Drivers License #

Check Design: _____

Please check one: _____ Singles (150 per box) _____ Duplicates (125 per box)

Number of boxes: _____

Design Choices:

Blue Safety
Yellow Safety
Blue Marble
Green Marble
Violet Marble
Antique (Tan)
Eagle
Monarch (Butterfly)
Country (Barn)
Antlers (Deer)

Section 6: Electronic Access

I would like to enroll in the following:

_____ Online Banking (required to access the app or eStatements)

_____ Mobiliti (App)

_____ eStatements

_____ Bill Pay

Section 7: Beneficiary (**for IRA and HSA Accounts**)

If opening HSA, does your insurance include **single** or **family** coverage? _____

Number of primary beneficiaries: _____
Number of contingent beneficiaries: _____

Are you married? _____ Yes _____ No

Will your spouse be your primary beneficiary? _____ Yes _____ No

Please provide the following for all beneficiaries (attach additional pages as needed):

First Name | Middle Initial | Last Name

Street Address | City | State | Zip

Social Security # | Date of Birth

Percentage (**no decimal points**) | Primary or Contingent (**please circle one**)

First Name | Middle Initial | Last Name

Street Address | City | State | Zip

Social Security # | Date of Birth

Percentage (**no decimal points**) | Primary or Contingent (**please circle one**)

Section 8:Trust* (**please fill out only if your account(s) will be in your trust**)

Name of Trust

Date of Trust | Trust Tax ID Number

Trustee Name | Trustee Social Security #

Street Address | City | State | Zip

Trustee Name | Trustee Social Security #

Street Address | City | State | Zip

***Please bring either a copy of your trust document or a Certification of Trust with you when you sign for your new account.**